



Louisiana Cemetery Board
 3445 N. Causeway Blvd., Suite 509
 Metairie, LA 70002
 Telephone 504-838-5267 - Toll Free 1-866-488-5267
 Fax 504-838-5289

CONSENT TO PARTICIPATE IN MASTER TRUST
(Pursuant to La. R.S. 8:454)

_____ (Cemetery authority of Other Entity), hereinafter referred to as Participant, by and through _____ its _____ hereby consents to place its _____ trust fund created on the ____ day of _____, _____, in a Master Trust established by _____, hereinafter referred to as TRUSTEE, for the purpose of collective investment and administration as permitted by La. R.S. 8:454(C). The undersigned Participant and Trustee acknowledge and understand that, pursuant to law, the Master Trust shall be subject to the following:

- The Master Trust will be governed by the provisions of Title 8 and the Rules and Regulations of the Louisiana Cemetery Board, including, but not limited to, the provisions of La. R.S. 8:454(C).
- Only trust funds with a principal balance of less than Two Hundred Fifty Thousand (\$250,000.00) dollars may participate in a Master Trust.
- Upon a determination that a trust fund has a principal balance equal to or exceeding Two Hundred Fifty Thousand (\$250,000.00) dollars at the end of a reporting period, such trust fund shall no longer be subject to the collective investment and administration and shall be removed from the master trust fund within ninety days.
- The Trustee of a master trust fund shall maintain separate records of principal and income for each participant in the master trust fund.
- The income and associated expenses of the master trust fund shall be divided among the participants in the master trust fund based on the proportion that each participant contributes to the balance of the master trust fund.
- The annual report by the Trustee of the master trust fund shall include an itemized separate accounting for each participant in the master trust fund.
- Such annual report shall comply with the provisions of R.S. 8:456.
- Nothing herein shall prohibit a Participant from withdrawing its consent to participate in the Master Trust upon giving thirty (30) days written notice to the Trustee and the Louisiana Cemetery Board.

Trustee must attach a copy of the most recent monthly trust statement for the Participant to the form.

STATE OF LOUISIANA

PARISH OF _____

THUS, DONE AND PASSED in multiple originals in my office in the Parish of _____, State of Louisiana, on the _____ day of _____, _____, in the presence of the undersigned competent witnesses who hereunto affix their signatures with the said appeasers and me, Notary, after due reading of the whole.

WITNESSES:

PARTICIPANT: _____

By: _____
 Participant

 TITLE, duly authorized

 Notary Public

Print name of Notary: _____

Notary Number: _____

(OVER)

STATE OF LOUISIANA

PARISH OF _____

THUS, DONE AND PASSED in multiple originals in my office in the Parish of _____, State of Louisiana, on the _____ day of _____, _____, in the presence of the undersigned competent witnesses who hereunto affix their signatures with the said appeasers and me, Notary, after due reading of the whole.

WITNESSES:

TRUSTEE: _____

By: _____
Trustee

TITLE, duly authorized

Notary Public

Print name of Notary: _____

Notary number: _____

PLEASE RETURN THIS FORM TO:
Louisiana Cemetery Board
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Metairie, LA 70002